



## HOME EQUITY MORTGAGE DOCUMENT CHECKLIST

DEAR MEMBER:

For your convenience, Connect Credit Union's User Friendly Application package has been designed to make the application process as simple as possible. Please complete the application form in detail to expedite our processing procedures.

In addition to your application, we will need the following documentation:

1. Copy of Warranty Deed showing ownership of property
2. Copy of prior Owner's Title Policy
3. Mortgage Statement from First Mortgage lender
4. Copy of current Homeowner's policy and Flood policy (if in a flood zone)
5. Copy of last Property Tax Bill
6. Copy of Property Survey
7. Two (2) years W-2's and current pay stub for each applicant - Self-employed borrowers need to provide two years tax returns with all schedules attached

Once all the paperwork has been turned into your credit union, a loan representative will contact you with further information regarding your application.

If you have any questions regarding the required documentation, please contact your loan representative at (954) 730-2047, option 3.